Translation

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Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2025 < Under Japanese GAAP >

February 10, 2026

Company name: DKK-TOA Corporation
Listing: Tokyo Stock Exchange
Securities code: 6848 URL: https://www.toadkk.co.jp/
Representative: TAKASHIMA Kazuyuki, Representative director and president
Inquiries: ABIKO Masami, Executive officer, Manager of Corporate Strategy Dept. TEL: +81-3-3202-0211
Scheduled date to commence dividend payments: —
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	12,758	(1.2)	372	(56.9)	410	(56.7)	329	(49.4)
December 31, 2024	12,909	4.4	863	(30.2)	949	(25.9)	650	(27.4)

(Note) Comprehensive income: For the nine months ended December 31, 2025 ¥ 1,040 million [−%]
For the nine months ended December 31, 2024 ¥ (298) million [−%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	16.67	−
December 31, 2024	32.93	−

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	28,745	22,296	77.6
March 31, 2025	28,653	21,919	76.5

(Reference) Equity: As of December 31, 2025 ¥22,296 million As of March 31, 2025 ¥21,919 million

2. Consolidated cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	−	−	−	22.00	22.00
Fiscal year ending March 31, 2026	−	−	−		
Fiscal year ending March 31, 2026 (Forecast)				22.00	22.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	17,835	(1.2)	510	(61.9)	580	(60.7)	846	(24.0)	42.80

(Note) Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	19,880,620 shares
As of March 31, 2025	19,880,620 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	377,390 shares
As of March 31, 2025	101,616 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	19,765,997 shares
Nine months ended December 31, 2024	19,758,048 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None