

Translation

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Summary of Consolidated Financial Results for the First Three Months of the Fiscal Year Ending March 31, 2025 < Under Japanese GAAP >

August 9, 2024

Company name: DKK-TOA Corporation
 Listing: Tokyo Stock Exchange
 Stock code: 6848 URL: <https://www.toadkk.co.jp/>
 Representative: TAKAHASHI Toshio, Representative director and president
 Inquiries: ABIKO Masami, Executive officer, Manager of Corporate Strategy Dept. TEL: +81-3-3202-0211
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Financial results for the first three months of the Fiscal Year 2024 (from April 1, 2024 to June 30, 2024)

(1) Operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2024	3,854	4.6	216	(18.6)	239	(12.1)	146	(19.1)
June 30, 2023	3,685	13.0	266	167.6	272	196.0	181	169.9

(Note) Comprehensive income: Three months ended June 30, 2024 ¥ (251) million [–%]
 Three months ended June 30, 2023 ¥ 284 million [–%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2024	7.42	—
June 30, 2023	9.19	—

(2) Financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2024	28,456	21,703	76.3
March 31, 2024	29,043	22,369	77.0

(Reference) Equity: As of June 30, 2024 ¥21,703 million As of March 31, 2024 ¥22,369 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year 2023	—	—	—	21.00	21.00
Fiscal Year 2024	—				
Fiscal Year 2024 (Forecast)		—	—	21.00	21.00

(Note) Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial forecasts for the Fiscal Year 2024 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Current profit		Net profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Full year	18,000	3.2	1,540	(12.9)	1,630	(11.9)	1,170	(9.5)	59.32

(Note) Revisions to the earnings forecasts most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Application of specific accounting for preparing the quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies other than (i): None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2024	19,880,620 shares
As of March 31, 2024	19,880,620 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2024	143,556 shares
As of March 31, 2024	143,503 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2024	19,737,103 shares
Three months ended June 30, 2023	19,698,714 shares

- * Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit firm: None